alexander beard

Global Reach, Local Service.

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Alexander Beard - About Us

Alexander Beard celebrated its 35th anniversary in 2022. The business was founded by its current Executive Chairman Paul Beard, who continues to lead the business. It has now grown into a worldwide financial services company with offices on 4 continents.

Since the business was formed in 1987, our range of products and services has been significantly expanded, as has our geographical spread – with offices in Australia, France, Germany, Ireland, South Africa and the USA; all our overseas offices operate with the appropriate local regulatory permission.

Our company has been built upon delivering a professional, dependable, reliable and friendly service to both companies and individuals. This is why the vast majority of our clients stay with us throughout their personal and business lives.

In the UK, *our UK Wealth Division*, based in Cheshire, Yorkshire and London have collective adviser experience of over 120 years in providing financial advice to both individuals and small to medium sized companies, with many high profile clients in sports, media & entertainment, looking after the needs of not only professional footballers, but entertainers, actors, TV and radio presenters, fashion models and record producers.

Alexander Beard International Benefits is an employee benefits consultancy which applies its particular skills to providing packages of employee benefits for international companies who have small to medium sized groups of employees based here in the United Kingdom and Europe. We advise upon and administer a range of benefits including Death in Service, Private Healthcare, Group Personal Pensions, Travel and Disability Insurance as well as offering an online flexible benefits portal.

Internationally, *Alexander Beard Expatriate Services Division* focuses upon services to families emigrating from the UK as well as globally mobile expatriates from Britain, Australasia, the USA and South Africa. The motto of this division is: "*Looking after you wherever you go and looking after what you have left behind*".

For the last 20 years the **Alexander Beard International Retirement Plan** has offered a globally mobile retirement plan and individual as well as group healthcare plans for expatriate workers in the international schools, charities and NGO sectors around the globe.

For more detailed information on the services we offer please visit <u>www.abg.net</u>

Alternatively, email info@abg.net or call +44 (0) 151 346 5460

To view all of our regulatory information, please go to https://www.abg.net/regulatory-matters

UK offices: Cheshire (Head Office), Yorkshire & London International offices: Dublin, Johannesburg, Lyon, Perth & San Francisco